PLEASE CLICK ON THE FOLLOWING LINK TO WATCH THE LECTURE ONLINE:-

https://www.youtube.com/watch?v= ZqKh13vODg4&list=PLuBRb5B7fa_e mbZp8jWG_hG8_o1JXLEeo&index=4 Lumber Disc Herniation & Lumber Canal Stenosis

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Lumbar Disc Herniation



Definition

Is a medical condition affecting the spine in which a tear in the outer, fibrous ring (annulus fibrosus) of an intervertebral disc allows the soft, central portion (nucleus pulposus) to bulge out beyond the damaged outer rings.



Top views of vertebrae

Epidemiology

- incidence
 - peak incidence is 4th and 5th decades
 - lifetime prevalence of 10%
 - only ~5% become symptomatic
- demographics
 - 3:1 male:female ratio

Pathoanatomy

- recurrent torsional strain leads to tears of outer annulus which leads to herniation of nucleus pulposus
- location
 - L5/S1 most common level
 - 95% involve L4/5 or L5/S1 levels
 - The second most common site is the cervical region(C5-C6, C6-C7).
 - The thoracic region accounts for only 0.15% to 4.0% of cases.

Causes

- Repetitive mechanical activities
- Frequent bending, twisting, lifting, and other similar activities without breaks and proper stretching can leave the discs damaged.
- Living a sedentary lifestyle
- Individuals who rarely if ever engage in physical activity are more prone to herniated discs because the muscles that support the back and neck weaken, which increases strain on the spine.
- Traumatic injury to lumbar discs-
- commonly occurs when lifting while bent at the waist. Rather than lifting with the legs while the back is straight.

Causes

• Obesity

Spinal degeneration can be quickened as a result of the burden of supporting excess body fat.

• Practicing poor posture

Improper spinal alignment while sitting, standing, or lying down strains the back and neck.

• Tobacco abuse

The chemicals commonly found in cigarettes can interfere with the discs ability to absorb nutrients, which results in the weakening of the disc.

Prognosis

- 90% of patients will have improvement of symptoms within 3 months with nonoperative care.
- size of herniation decreases over time (reabsorbed)
 - sequestered disc herniations show the greatest degree of spontaneous reabsorption
 - macrophage phagocytosis is mechanism of reabsorption

Vital Functions of the IVD

- Flat round cushions that act as a shock absorbers.
- They act as tough ligaments that hold the vertebrae of the spine together.
- They are cartilaginous joints that allow for slight and restricted mobility in the spine.
- Resistance to axial, rotational, and bending load

Anatomy

- Disc composition
 - annulus fibrosis
 - composed of type I collagen, water, and proteoglycans _
 - characterized by extensibility and tensile strength
 - high collagen / low proteoglycan ratio (low % dry weight of proteoglycans)
 - nucleus pulposus
 - composed of type II collagen, water, and proteoglycans
 - characterized by compressibility
 - low collagen / high proteoglycan ratio (high % dry weight of proteoglycans)
 - » proteoglycans interact with water and resist compression
 - a hydrated gel due to high polysacharide content and high water content (88%)

	Annulus fibrosus	Nucleus pulposus
Collagen network	65 to 70% of AF dry weight Type I collagen (50%), and Type II collagen (30%), 7 to 15 concentric bands. Figure-eight arrangement	20% of NP dry weight Type II collagen (50%), Type I (20%), Tangled fibers
Proteoglycans and water content	30% of AF dry weight 60 to 70% water No change during life	60% of NP dry weight 90% water (childhood). Water content decreases with age (young adult, 80%; older adult, 70%)
Cells	9000 cells/mm ³ Elongated cells lying parallel to the collagen "Fibroblastic" phenotype	3000 cells/mm ³ Co-existence of two cells types until skeletal maturity is achieved : notochordal cells and cells exhibiting a "chondrocytic" phenotype





Anatomy cont.

- Nerve root anatomy:
- key difference between cervical and lumbar spine is
 - pedicle/nerve root mismatch
 - cervical spine C6 nerve root travels under C5 pedicle (mismatch)
 - lumbar spine L5 nerve root travels under L5 pedicle (match)
 - extra C8 nerve root (no C8 pedicle) allows transition
 - horizontal (cervical) vs. vertical (lumbar) anatomy of nerve root
 - because of vertical anatomy of lumbar nerve root a paracentral and foraminal disc will affect different nerve roots
 - because of horizontal anatomy of cervical nerve root a central and foraminal disc will affect the same nerve root



Classification

Location Classification

- central prolapse (posterior)
 - often associated with back pain only
 - protruded disc above second lumbar vertebra may compress spinal cord itself
 - may present with cauda equina syndrome which is a surgical emergency
- posterolateral (paracentral)
 - most common (90-95%)
 - PLL is weakest here
 - affects the traversing/descending/lower nerve root
 - at L4/5 affects L5 nerve root
- foraminal (far lateral, extraforaminal) _
 - less common (5-10%)
 - affects exiting/upper nerve root
 - at L4/5 affects L4 nerve root
 - herniated disc material directly compresses dorsal root ganglion
 - can manifest with more severe pain than traditional posterolateral disc herniation
- axillary
 - can affect both exiting and descending nerve root

Anatomic classification

- protrusion
 - eccentric bulging with an intact annulus
- extrusion
 - disc material herniates through annulus but remains continuous with disc space
- sequestered fragment (free)
 - disc material herniates through annulus and is no longer continuous with disc space



a)Normal

b)Bulging disk

c)Focal bulge or protrusion. The nucleus material remains within the outer most fibers of the annulus fibrosus.

d)Prolapse or extrusion. The nucleus material has penetrated the annulus fibrosus but is contained in front of the posterior longitudinal ligament.

e)Sequester or free fragment.

Schematic illustration



Presentation

- Symptoms
- can present with symptoms of
 - axial back pain (low back pain)
 - this may be discogenic or mechanical in nature
 - radicular pain (buttock and leg pain)
 - often worse with sitting, improves with standing
 - symptoms worsened by coughing, valsalva, sneezing
 - cauda equina syndrome (present in 1-10%)
 - bilateral leg pain
 - LE weakness
 - saddle anesthesia
 - bowel/bladder symptoms

Physical Examination

- motor exam & reflexes L3 radiculopathy
 - hip adduction weakness
- L4 radiculopathy
 - knee extension weakness (L4 > L3 contribution)
 - decreased patellar reflex
- L5 radiculopathy _
 - ankle dorsiflexion weakness (L5 > L4 contribution)
 - test by having patient walk on heels
 - ankle inversion weakness
 - EHL weakness (L5)
 - manual testing
 - hip abduction weakness (L5)
 - have patient lie on side on exam table and abduct leg against resistance
- S1 radiculopathy
 - ankle plantar flexion weakness (S1)
 - have patient do 10 single leg toes stands

- provocative tests:
- straight leg raise
 - a tension sign for L5 and S1 nerve root
 - technique
 - can be done sitting or supine
 - reproduces pain and paresthesia in leg at 30-70 degrees hip flexion
 - sensitivity/specificity
 - most important and predictive physical finding for identifying who is a good candidate for surgery

Imaging

Radiographs

- may show
 - loss of lordosis (spasm)
 - loss of disc height
 - lumbar spondylosis (degenerative changes)
- MRI without gadolinium
 - modality of choice for diagnosis of lumbar and cervical disc herniations
 - highly sensitive and specific
 - helpful for preoperative planning
 - useful to differentiate from synovial facet cysts
 - however high rate of abnormal findings on MRI in normal people
 - <u>indications for obtaining an MRI</u>
 - pain lasting > one month and not responding to nonoperative management or
 - red flags are present
 - infection (IV drug user, h/o of fever and chills)
 - tumor (h/o or cancer)
 - trauma (h/o car accident or fall)
 - cauda equina syndrome (bowel/bladder changes)
- MRI with gadolinium
 - useful for revision surgery
 - allows to distinguish between post-surgical fibrosus (enhances with gadolinium) vs. recurrent herniated disc (does not enhance with gadolinium)

NARROWED SPACE BETWEEN L5 AND S1 VERTEBRAE, INDICATIG PROBABLE PROLAPSED INTERVERTEBRAL DISC -A CLASSIC PICTURE





Treatment

Nonoperative

- rest and physical therapy, and anti-inflammatory medications
 - indications
 - first line of treatment for most patients with disc herniation
 - 90% improve without surgery
 - technique
 - bedrest followed by progressive activity as tolerated
 - medications
 - NSAIDS
 - muscle relaxants (more effective than placebo but have side effects)
 - oral steroid taper
 - physical therapy
 - extension exercises extremely beneficial
 - traction
 - chiropractic manipulation

Continued non operative

- selective nerve root corticosteroid injections
- indications:
 - second line of treatment if therapy and medications fail
- technique
 - epidural
 - selective nerve block
- outcomes
 - leads to long lasting improvement in ~ 50% (compared to ~90% with surgery)
 - results best in patients with extruded discs as opposed to contained discs

Surgery

- The indications for surgery
- 1. persistent pain and signs of sciatic tension after 2–3 weeks of conservative treatment.
- 2. a cauda equina compression syndrome (this is an emergency)
- 3. neurological deterioration while under conservative treatment;

- Operative:
- laminotomy and discectomy (microdiscectomy)
 - indications
 - persistent disabling pain lasting more than 6 weeks that have failed nonoperative options (and epidural injections)
 - progressive and significant weakness
 - cauda equina syndrome
 - technique
 - can be done with small incision or through "tube" access
 - rehabilitation
 - patients may return to medium to high-intensity activity at 4 to 6 weeks

INTRADISCAL ELECTRO THERMIC THERAPY (IDET)

electrothermal It is a fairly advanced procedure in which Electrothermal catheter is inserted to the intervertebral disc heats the posterior annulus of the disk, causing contraction of collagen fibers.

IDET is a minimally invasive outpatient surgical procedure developed over the last few years to treat patients with chronic low back pain that is caused by tears or small herniations of their lumbar discs.



DISCECTOMY/MICRODISCECTOMY

This procedure is used to remove part of an intervertebral disc that is compressing the spinal cord or a nerve root



LAMINECTOMY



LUMBAR FUSION

lumbar fusion is only indicated for recurrent lumbar disc herniation's, not primary herniation



Outcomes

- outcomes with surgery compared to nonoperative
 - improvement in pain and function greater with surgery
- positive predictors for good outcome with surgery
 - leg pain is chief complaint
 - positive straight leg raise
 - weakness that correlates with nerve root impingement seen on MRI
 - married status
 - professional athletes
 - younger age, greater number of games played prior to injury

Complications of Surgery

- Dural tear (1%)
 - if have tear at time of surgery then perform water-tight repair
 - has not been shown to adversely affect long term outcomes
- Recurrent HNP
 - can treat nonoperatively initially
 - revision rate at 8-year-follow-up is 15% according to SPORT trial
 - outcomes for revision discectomy have been shown to be as good as for primary discectomy
- Discitis (1%)
- Chronic low back pain
 - Not completely understood but central sensitization may be a factor
 - amplification of neural signaling within the central nervous system (CNS) that elicits pain hypersensitivity.
- Vascular catastrophe
 - caused by breaking through anterior annulus and injuring vena cava/aorta

Lumbar canal Stenosis



Introduction

- Narrowing of the spinal canal/lateral recess/ intervertebral foramen.
- By the age of 65 yrs, myelographic evidence of LCS is present in 17–60% of adults; Up to 80% aged >70 years.
- LCS most commonly involve L4-L5 level, followed by L3-L4 level.
- The natural history of lumbar canal stenosis is frequently benign, and many patients respond to conservative treatment.
- Surgery should be reserved for when medical treatment fails and leg symptoms are severe and functionally limiting.

Epidemiology

• Incidence:

most common reason for lumbar spine surgery in patients > 65 seen in 20-25%

• Demographics:

slightly more common in males (1.5:1) average age at presentation is 65 years old

• Risk factors:

Caucasian race

increased BMI

congenital spine anomalies (20%)

failure of posterior elements to develop, leading to short pedicles

Classification

- Etiological Classification :
- Primary stenosis
 - Short pedicles with medially placed facets
 - Idiopathic stenosis
 - Developmental(Achondrodysplasia) -
- Secondary stenosis
 - Degenerative/ spondylotic changes(spondylolisthesis)
 - Ossification of the ligamentum flavum
 - Rheumatological conditions (ankylosing spondylitis)
 - Posttraumatic (vertebral fx)
 - postoperative stenosis
 - Secondary to systemic disease such as acromegally or Paget

Classification

Anatomical Classification:

- A. Central stenosis (with or without lateral stenosis): caused by ligamentum hypertrophy directly under the lamina posteriorly and the bulging disc anteriorly resulting in thecal sac compression presents with nonspecific root compression or symptoms of lower nerve root (at the L4/5 level, the root of L5 is affected)
- B. Isolated lateral stenosis: caused by facet joint arthropathy and osteophyte formation overgrowth of the superior articular facet is usually the primary culprit results in nerve root compression presents with symptoms of descending nerve root (at the L4/5 level, the root of L5 is affected

• C. Foraminal stenosis :

occurs between the medial and lateral border of the pedicle caused by a substantial loss of disk height, foraminal disk protrusions or osteophytes, or angulation in the setting of degenerative scoliosis results in nerve root compression by the ventral cephalad overhang of the superior facet and the bulging disc presents with symptoms of exiting nerve root (at the L4/5 level, the root of L4 is affected)

• D.Extraforaminal stenosis :

located lateral to the lateral edge of the pedicle caused by far lateral disc herniations presents with symptoms of exiting nerve root (at the L4/5 level, the root of L4 is affected)





- patho-morphological classification considers the underlying pathology such as:
- Hypertrophy of the ligamentum flavum
- Hypertrophy of the facet joints
- Osteophyte formations (spurs)
- Disc herniation
- Synovial facet joint cysts
- Vertebral displacements (anterior/lateral)





pathophysiology

- cell, water, and proteoglycan content in the nucleus pulposus decreases with age.
- degeneration of the intervertebral disk leads to diminished disk height and buckling/bulding of the anulus fibrosus.
- anterior spinal column begins to have decreased ability to absorb stress, leading to an abnormal transfer of force to the posterior elements.
- increased stress through the facets leads to facet joint hypertrophy, osteophyte formation, and ligamentum flavum buckling and hypertrophy.
- combined changes lead to a narrowing of the spinal canal and compression of the neural elements.

symptoms and P/E

Symptoms:

- - back pain
- - referred buttock pain
- - leg pain (often unilateral)
- - neurogenic claudication
- • pain worse with extension (walking, standing upright)
- • pain relieved with flexion (sitting, leaning over shopping cart, sleeping in fetal position)
- Weakness
- - cauda equina syndrome (rare)
- • Physical exam
- - Kemp sign
- • unilateral radicular pain from foraminal stenosis made worse by back extension
- - straight leg raise (tension sign) usually negative
- - Valsalva test : radicular pain not worsened by Valsalva as is the case with a herniated disc
- - normal neurologic exam :
- patients may have no focal deficits, as exam often takes place with patient seated and symptoms may be **reproducible or exacerbated only with lumbar extension or ambulation**



- Elderly above 60y.
- Pain in standing and walking; heavy aching sensation in one or both lower limbs, associated with sever pain in the gluteal region.
- Important to differentiate between neurogenic and vascular claudication.

Evaluation	Vascular	Neurogenic
Walking distance	Fixed	Variable
Palliative factor	Standing	Sitting/bending
Provocative factor	Walking	Walking/standing
Walking uphill	Painful	Painless
Bicycle test	Positive (painful)	Negative
Pulse	Absent	Present
Skin	Loss of hair; shiny	-
Weakness	Rarely	Occasionally
Back pain	Occasionally	Commonly
Back motion		Limited
Pain character	Cramping—distal to proximal	Numbness, aching-proximal to distal
Atrophy	Uncommon	Occasionally

Imagings

Radiographs:

- Findings often associated with spinal stenosis :
 - Degenerative spondylolisthesis
 - Degenerative scoliosis
 - Congenitally narrow spinal canal
- Less reliable findings implying lateral recess or foraminal stenosis
 - Disc space narrowing
 - Severe facet osteoarthritis



Ct myelogram

- more invasive than MRI
- findings
 - central and lateral neural element compression
 - bony anomalies
 - bony facet hypertrophy



central and lateral neural element compression

MRI for canal stenosis

- Gold standard
- Non-invasive
- Soft tissue visualization
- Sagittal images
- Visualization of foramen

MRI cont...

- Characteristic findings of spinal stenosis include:
- Thickened ligamentum flavum
- Facet joint hypertrophy
- Hourglass appearance of spinal canal on sagittal images
- Facet joint synovial cysts
- Short pedicles
- Vertebral endplate osteophytes
- Obliteration of the perineural fat in neural foramina in parasaggital T1WI is indicative of a foraminal stenosis

- Absolute stenosis
 - Midsagittal lumbar canal diameter less than <u>10 mm</u>
 (physiological value is 22–25 mm)
- Relative stenosis
 - Midsagittal lumbar canal diameter <u>10 12 mm</u>
- The lateral recess can be considered stenotic if it has a diameter of less than <u>2.0 mm</u>
 (physiological diameter is 3-5 mm)

Severe lumber spine stenosis at L4/L5 caused by combination of disc bulging and hypertrophied ligamentum.



Central canal narrowing at multiple levels which is most severe at L3/L4 and I4/L5 due to disc osteophyte formation and facet hypertrophy





- Diagnosis best confirmed by MRI
- Treatment
- Modification of activities(avoid prolonged standing)
- surgical :decompression of spinal canal(removal of osteophytes)

Treatment

- <u>Nonoperative</u>
- oral medications, physical therapy, and corticosteroid injections
 - indications
 - first line of treatment
- modalities include
 - NSAIDS, physical therapy, weight loss and bracing
 - preoperative opioid use associated with prolonged hospital stays and increased postoperative pain
 - steroid injections (epidural and transforaminal)
 - found to be effective and may obviate the need for surgery

• Operative:

wide pedicle-to-pedicle decompression _

- indications
 - persistent pain for 3-6 months that has failed to improve with nonoperative management
 - progressive neurologic deficits (weakness or bowel/bladder)

wide pedicle-to-pedicle decompression with instrumented fusion

- indications
 - segmental instability (isthmic spondylolisthesis, degenerative spondylolisthesis, degenerative scoliosis)
 - surgical instability
 - created by complete laminectomy and/or removal of > 50% of facets
 - risk of adjacent segment degeneration >30% at 10 years

Complications

- Complications increase with age, blood loss, and levels fused
- Major complications
 - wound infection (10%)
 - deep surgical infections are to be treated with surgical debridement and irrigation
 - pneumonia (5%)
 - renal failure (5%)
 - neurologic deficits (2%)
- Minor complications
 - UTI (34%)
 - anemia requiring transfusion (27%)
 - confusion (27%)
 - dural tear
 - failure for symptoms to improve

Thank you